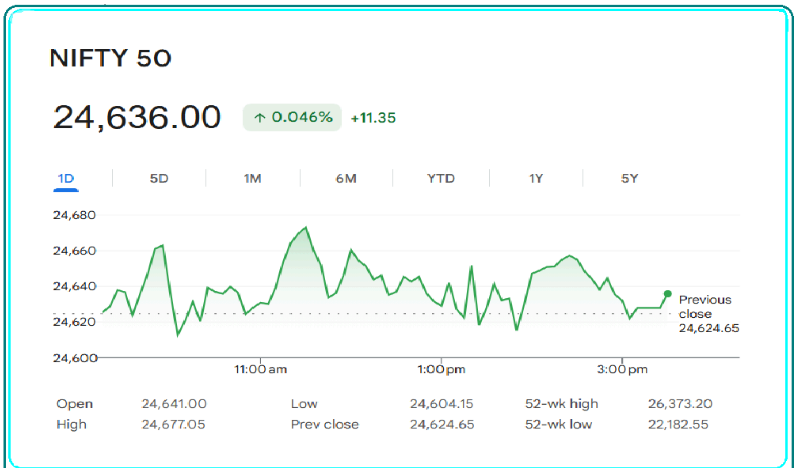
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

06th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24636.00	24624.65	**0.05%**
S&P BSE SENSEX	78954.76	78581.00	**0.48%**
NIFTY MID100	63326.80	63605.25	**-0.44%**
NIFTY SML100	19878.25	19783.70	**0.48%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity indices ended with modest gains, extending their winning streak to a second consecutive session, supported by hopes of a diplomatic breakthrough in the Middle East and a better-than-expected June-quarter earnings season. The Nifty settled above 24,600 level.
- The S&P BSE Sensex jumped 373.76 points or 0.48% to 78,954.76. The Nifty 50 index rose 11.35 points or 0.05% to 24,636. In the two consecutive trading sessions, the Sensex rallied 1.33% while the Nifty jumped 1.29%.
- The BSE 150 MidCap Index rose 0.01% and the BSE 250 SmallCap Index added 0.25%.
- Among the sectoral indices, the Nifty PSU Bank index (up 2.20%), the Nifty Chemicals index (up 1.30%) and the Nifty Oil & Gas index (up 0.79%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Realty index (down 1.32%), the Nifty Media index (down 1.28%) and the Nifty Auto Index (down 1.01%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **5767** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **RELIANCE, SBIN, ICICIBANK**, **HDFCBANK**.
- **Short** position build up for the **August** series has been witnessed in **ONGC**, **BHARTIARTL**.
- **Unwinding** position for the **August** series has been witnessed in **INFY**, **HCLTECH**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	58063.65	57739.95	0.56%
NIFTY AUTO	29113.40	29411.55	-1.01%
NIFTY FMCG	49369.85	49383.50	-0.03%
NIFTY IT	31106.20	31404.05	-0.95%
NIFTY METAL	13124.60	13256.35	-0.99%
NIFTY PHARMA	26564.80	26563.55	0.00%
NIFTY REALTY	886.85	898.70	-1.32%
BSE CG	79045.67	78040.20	1.29%
BSE CD	65562.71	65381.91	0.28%
BSE Oil & GAS	26516.31	26340.23	0.67%
BSE POWER	7638.75	7691.58	-0.69%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65683.26	66300.44	-0.93%
HANG SENG	25530.28	25915.82	-1.49%
STRAITS TIMES	5638.99	5581.37	1.03%
SHANGHAI	3900.35	3878.43	0.57%
KOSPI	6296.38	6598.26	-4.58%
JAKARTA	6343.71	6351.14	-0.12%
TAIWAN	44396.70	44611.60	-0.48%
KLSE COMPOSITE	1737.15	1748.17	-0.63%
All ORDINARIES	9452.00	9405.40	0.50%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	135611.71	131134.15
NSE F&O	115522.81	125700.30

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	17.86

(Source: NSE)

Corporate News

- **Biocon** reported 355% jump in consolidated net profit to Rs 141 crore in Q1 FY27 from Rs 31 crore in Q1 FY26. Revenue from operations rose by 10% year-on-year (YoY) to Rs 4,336 crore during the period under review.

- **Power Grid Corporation** posted a 20.85% decline in consolidated net profit to Rs 3,598.42 crore for Q1 FY27, compared with Rs 4,546.33 crore in Q4 FY26. Revenue from operations slipped 1.44% QoQ to Rs 11,496.72 crore in the quarter ended 30 June 2026.

- **Berger Paints India** reported a 28.51% increase in consolidated net profit to Rs 404.34 crore on an 11.96% rise in revenue from operations to Rs 3,583.75 crore in Q1 FY27 compared with Q1 FY26.

- **GE Vernova T&D India** has reported 25% rise in net profit to Rs 360 crore on a 38% increase in revenue to Rs 1,840 crore in Q1 FY27 as compared with Q1 FY26.

- **GMM Pfaudler** posted consolidated profit after tax surged 118% YoY and 47% QoQ to Rs 22 crore in Q1 FY27. Operational income increased 16% YoY but declined 2% QoQ to Rs 925 crore in the quarter ended 30 June 2026.

- **Whirlpool of India** reported a 29.40% decline in consolidated net profit to Rs 102.88 crore in the first quarter of FY27, compared with Rs 145.73 crore in the corresponding quarter last year. Revenue increased 12.10% year on year (YoY) to Rs 2,726.75 crore in Q1 FY27.

- **Cummins India** reported consolidated profit after tax increased 0.9% YoY but declined 6.2% QoQ to Rs 609.30 crore in Q1 FY27. Net sales rose 17.9% YoY and 13.8% QoQ to Rs 3,426.01 crore in the quarter ended 30 June 2026. Total income increased 17.2% YoY and 12.9% QoQ to Rs 3,563.35 crore.

- **Bharti Airtel** will deploy upcoming capital expenditure towards rapidly increasing its data centre capacity to 1 gigawatt from 120-130 megawatt over the next few years, besides expanding fibre network in the top 400 cities.

- **Wipro** announced that it has partnered with Rubik to launch Enterprise Resilience as a Service (ERaaS), an AI-powered, consulting-led solution designed to help enterprises prevent, withstand, and rapidly recover from

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
RELIANCE	1325.00	1280.00	**3.52%**
SBIN	1085.00	1055.00	**2.84%**
BEL	399.20	390.00	**2.36%**
ETERNAL	316.25	310.35	**1.90%**
TITAN	4998.00	4912.40	**1.74%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
POWERGRID	270.75	281.75	**-3.90%**
TATASTEEL	189.30	192.99	**-1.91%**
JSWSTEEL	1307.90	1330.00	**-1.66%**
TCS	2373.00	2413.00	**-1.66%**
BAJAJ-AUTO	11620.00	11800.00	**-1.53%**

(Source: Moneycontrol)

- **Ola Electric** announced it is opening its sales and service network to dealer partners across India. This marks a structural shift in the company's go-to-market approach, five years after it launched its first electric scooters.

- **Waaree Renewable Technologies** said it has received a commercial order from Solaris Horizon Energy for the engineering, procurement and construction (EPC) of a 210 MWp (150 MWac) grid-connected ground-mounted solar project.

cyber and operational disruptions.

- **Eicher Motors** secured nearly 400,000 sq ft on lease in Sriperumbudur. This expansion supports Royal Enfield's growing manufacturing footprint in Tamil Nadu. The company will invest significantly in a new plant in Andhra Pradesh. This new facility will boost Royal Enfield's total annual motorcycle capacity. Sriperumbudur remains a key manufacturing hub attracting automotive investments.

- The Delhi High Court sought responses from the Controller of Patents, Swiss drugmaker Novartis AG, UK-based Astex Therapeutics and others on a petition by **Natco Pharma** challenging the grant of a patent for breast cancer drug Ribociclib to two multinationals.

- **Cipla** and Rocket India will invest Rs 300 crore in Karnataka's manufacturing facilities. Blackstone is exploring investments in data centers and renewable energy infrastructure. Saint-Gobain plans to expand its manufacturing footprint within the state.

- **Sterlite Technologies** has secured a long-term international supply agreement worth approximately $210 million from a leading telecom infrastructure company.

- **NBCC (India)** announced that it had secured new orders worth approximately Rs 801.20 crore for construction and project management consultancy (PMC) services.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. ADP private businesses added 44K jobs in July 2026, the least in six months, following a downwardly revised 95K gain in June.

- U.S. S&P Global Composite PMI rose to 54.5 in July 2026 from 51.9 in June. The services PMI rose to 54.6 in July from 51.2 in the previous month.

- U.S. ISM Services PMI edged up to 54.1 in July 2026 from 54 in June.

- Eurozone retail sales unexpectedly fell 0.3% month-on-month in June 2026, almost fully reversing an upwardly revised 0.4% increase in May. Year-on-year, retail sales were up 0.7%, following an upwardly revised 1.9% increase in May.

- French private payroll employment fell 0.1% quarter-on-quarter, or 19,300 jobs, to 21 million in the second quarter of

2026, remaining unchanged from the previous period.

- Australia unexpectedly posted a trade surplus of AUD 1.93 billion in June 2026, recovering from a downwardly revised AUD 2.37 billion deficit in the previous month. Exports grew 9.6% month-on-month to an over-three-year high of AUD 47.70 billion in June, rebounding from an upwardly revised 7.6% decline in May. Imports edged down 0.2% month-on-month to AUD 45.77 billion, reversing an upwardly revised 0.9% increase in May.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 75.85/bbl (IST 17:00).
- INR weakened to Rs. 95.23 from Rs. 95.13 against each US$ resulting in daily change of 0.11%.
- India's economic growth will likely moderate in the second half of FY27. Growth may strengthen to around 7.2% in FY28, says ICICI Bank. The Monetary Policy Committee kept the repo rate unchanged at 5.25%. Most high-frequency indicators point to robust growth in the first quarter. RBI sees risks to both growth and inflation as evenly balanced.
- The Indian Statistical Institute Bill, 2026, aims to modernize the institution and expand student capacity. This legislation will replace the existing society-based governance structure with a new framework. The government asserts that extensive consultations were conducted with various stakeholders before introducing the bill. Reforms are deemed essential to position the institute for expansion ahead of its centenary. The proposed changes seek to decentralize decision-making and enhance flexibility in academic programs.
- India is considering levies on cooking gas and natural gas consumers to fund a proposed $42 billion multi-fuel strategic reserve programme aimed at strengthening energy security after supply disruptions during the Iran conflict. The plan would expand strategic reserves beyond crude oil to include LNG and LPG storage for the first time.
- Tata Projects secured a Rs 670.24 crore order from RMZ. This contract is for the main civil works of a commercial development. The project involves complete core and shell construction for the Chennai site. It includes civil, structural, and architectural works for the development. This order adds to RMZ's growing Chennai property portfolio.
- The India-UK CETA agreement enhances agricultural exports by reducing tariffs on processed food products. This pact improves India's price competitiveness against non-FTA suppliers, supporting export diversification. Automotive exports will see UK tariffs eliminated, boosting Indian manufacturers' market access. India's import duties on passenger vehicles will also decline over fifteen years.
- In a significant move, the Reserve Bank of India plans to establish uniform interest rate guidelines for all regulated entities. This initiative seeks to promote transparency and bring consistency among financial institutions. While the new regulations are not expected to cause major shifts in loan EMIs or integrate NBFCs into the external benchmark framework, they will standardize operational practices and reinforce consumer protection strategies.
- India's production and imports of NP/NPK fertilisers fell sharply in the June quarter, as the West Asia conflict inflated prices of key raw materials, raising concerns over nutrient availability for the ongoing crop sowing season. Production of these complex fertilisers fell 28% to 1,919,700 tonnes from 2,663,900 tonnes a year earlier, while imports slipped 48.5% to

491,000 tonnes from 954,000 tonnes.

- Trai has unveiled a set of new quality of service guidelines for 5G network slicing aimed at safeguarding subscribers from service deterioration. Telecom operators are now permitted to implement distinct pricing for 4G and 5G offerings. Every network slice will be considered an independent tariff category, with a mandate for operators to reveal the measured speeds associated with each network slice.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 07/08/2026

State Bank of India	Financial Results
Titan Company Limited	Financial Results
Aarti Pharmalabs Limited	Financial Results
Afcons Infrastructure Limited	Financial Results
Arvind SmartSpaces Limited	Financial Results
Azad Engineering Limited	Financial Results
Bajel Projects Limited	Financial Results
BEML Limited	Financial Results/Dividend
Bharat Wire Ropes Limited	Financial Results
BLS International Services Limited	Financial Results
Bombay Super Hybrid Seeds Limited	Financial Results
C & C Constructions Limited	Financial Results
Capacit'e Infraprojects Limited	Financial Results
Carborundum Universal Limited	Financial Results
CARE Ratings Limited	Financial Results
Cello World Limited	Financial Results
Cera Sanitaryware Limited	Financial Results
Cupid Limited	Financial Results
Dalmia Bharat Sugar and Industries Limited	Financial Results
Dharmaj Crop Guard Limited	Financial Results
Electronics Mart India Limited	Financial Results
Entero Healthcare Solutions Limited	Financial Results
Fine Organic Industries Limited	Financial Results
Gloster Limited	Financial Results
Godawari Power And Ispat limited	Financial Results
Godrej Consumer Products Limited	Financial Results/Dividend
Gopal Snacks Limited	Financial Results
Greenlam Industries Limited	Financial Results
Hindalco Industries Limited	Financial Results

Hinduja Global Solutions Limited	Financial Results
Hitachi Energy India Limited	Financial Results
Imagicaaworld Entertainment Limited	Financial Results
India Nippon Electricals Limited	Financial Results
Inox Green Energy Services Limited	Financial Results
Inox Wind Limited	Financial Results
Jamna Auto Industries Limited	Financial Results
Jeena Sikho Lifecare Limited	Financial Results
Jindal Drilling And Industries Limited	Financial Results
Jindal Worldwide Limited	Fund Raising
JK Tyre & Industries Limited	Financial Results
Jubilant Pharmova Limited	Financial Results
Jyoti CNC Automation Limited	Financial Results
K.M.Sugar Mills Limited	Financial Results
Kabra Extrusion Technik Limited	Fund Raising
Kalyani Steels Limited	Financial Results
Kaynes Technology India Limited	Financial Results
Khadim India Limited	Financial Results
Kopran Limited	Financial Results
Lemon Tree Hotels Limited	Financial Results
Maharashtra Seamless Limited	Financial Results
Marathon Nextgen Realty Limited	Financial Results
MM Forgings Limited	Financial Results
Mrs. Bectors Food Specialities Limited	Financial Results
NCL Industries Limited	Financial Results
NLC India Limited	Financial Results
NRB Bearing Limited	Financial Results
Oil India Limited	Financial Results
Ola Electric Mobility Limited	Financial Results
Onida Electronics Limited	Financial Results
Orient Paper & Industries Limited	Financial Results
Oswal Greentech Limited	Financial Results
Paras Defence and Space Technologies Limited	Financial Results
PDS Limited	Financial Results
Pix Transmissions Limited	Financial Results
Pokarna Limited	Financial Results
Poly Medicure Limited	Financial Results
Power Finance Corporation Limited	Financial Results/Dividend
PPAP Automotive Limited	Financial Results
Praxis Home Retail Limited	Financial Results/Fund Raising
Prism Johnson Limited	Financial Results
RACL Geartech Limited	Financial Results
Ratnamani Metals & Tubes Limited	Financial Results

Raymond Limited	Financial Results
Raymond Realty Limited	Financial Results
Rossell India Limited	Financial Results
Star Cement Limited	Financial Results
Subros Limited	Financial Results
The Ramco Cements Limited	Financial Results
Tree House Education & Accessories Limited	Financial Results
Universal Cables Limited	Financial Results
Vindhya Telelinks Limited	Financial Results

(Source: NSE)

Corporate Actions as on 07/08/2026

Maruti Suzuki India Limited	Dividend - Rs 140 Per Share
ABB India Limited	Special Dividend - Rs 90 Per Share
Grasim Industries Limited	Dividend - Rs 10 Per Share
PI Industries Limited	Dividend - Rs 10 Per Share
Alkem Laboratories Limited	Dividend - Rs 10 Per Share
Arvind Fashions Limited	Dividend - Rs 1.60 Per Share
Avanti Feeds Limited	Dividend - Rs 10 Per Share
Chennai Petroleum Corporation Limited	Dividend - Rs 54 Per Share
Cholamandalam Financial Holdings Limited	Dividend - Rs 1.30 Per Share
IDFC First Bank Limited	Dividend - Re 0.25 Per Share
IPCA Laboratories Limited	Dividend - Rs 6 Per Share
Jayant Agro Organics Limited	Dividend - Rs 3.50 Per Share
KEC International Limited	Dividend - Rs 5.50 Per Share
Lodha Developers Limited	Dividend - Rs 4.25 Per Share
Mukand Limited	Dividend - Rs 2 Per Share & Special Dividend Re 1 Per Share
NAVA LIMITED	Dividend - Rs 5.50 Per Share
Netweb Technologies India Limited	Dividend - Rs 3 Per Share
Quess Corp Limited	Dividend - Rs 3 Per Share
Rubicon Research Limited	Dividend - Rs 1.50 Per Share
SAGILITY LIMITED	Dividend - Re 0.10 Per Share
Sharda Cropchem Limited	Dividend - Rs 9 Per Share
Shyam Metalics and Energy Limited	Dividend - Rs 2.70 Per Share
Steelcast Limited	Interim Dividend - Re 0.45 Per Share
The Great Eastern Shipping Company Limited	Interim Dividend - Rs 14.40 Per Share
Tube Investments of India Limited	Dividend - Rs 1.50 Per Share
United Breweries Limited	Dividend - Rs 10 Per Share
Varroc Engineering Limited	Dividend - Rs 1.50 Per Share
Venus Remedies Limited	Dividend - Rs 10 Per Share

Wonderla Holidays Limited	Dividend - Rs 2 Per Share
Aarvi Encon Limited	Dividend - Rs 2 Per Share

(Source: NSE)

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